

#### Benefits of using XOYONDO for polls (over the new Doodle app)

#### XOYONDO has the...

- Ability to allow the participant to enter responses from <u>your leaders' name</u>, and to enter multiple responses to the same poll (New Doodle app **no longer has** the feature to participate on behalf of another user; it has been removed and will not be added back).
- Ability to export poll results to Excel (Doodle no longer has this function)
- Ability for participant to enter Comments when filling out a poll (Doodle does not have this function)
- Ability to manage different time zones depending on the date/time (Doodle time zone functions are clunky)
- Ability to duplicate polls, so that you can re-use the same date/time options for polls to different groups (Doodle no longer offers this)
- Yes/No/Maybe offered as Green/Red/Yellow colors as well as Symbols allows XOYONDO to be Digitally accessible for all users. (Doodle shade banding in light grey and light green is challenging for any users with vision restrictions.)

### General guidelines / Helpful hints

1. Set up an account for free at <u>www.xoyondo.com</u>

| ✓ Your accord | ount has been activated. Please sign in. | ×    |  |  |  |
|---------------|--|------|--|--|--|
|               | Sign in to Xoyondo                       |      |  |  |  |
| Your email    |  |      |  |  |  |
| donna.willia  | ms@osumc.edu                             |      |  |  |  |
| Password      | Forgot your passwo                       | ord? |  |  |  |
|               |  |      |  |  |  |
| Sign in       |  |      |  |  |  |
|               |  |      |  |  |  |

You don't have an account yet? Sign-up free.

2. Go to the Dashboard to Create your first poll.

## Schedule a meeting

| Poll title*:  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Test Meeting #1   |  |  |  |  |  |  |
| Additional descriptions (optional):                                     |  |  |  |  |  |  |
| Please provide as many options as possible for your leaders             |  |  |  |  |  |  |
| Your name*:   |  |  |  |  |  |  |
| Donna Williams  |  |  |  |  |  |  |
| We will send an email to donna.williams@osumc.edu with your poll links. |  |  |  |  |  |  |
| Next  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |

3. Choose needed dates and times. Take special care to type AM or PM.

| Xoyor     | ndo           |                          |             |             |            |           |        |               | Create       |
|-----------|---------------|--------------------------|-------------|-------------|------------|-----------|--------|---------------|--------------|
| Dashboard | Personal page | My Account               |             |             |            |           |        |               | 🖨 Go Premium |
|           |               |                          |             |             |            |           |        |               |              |
|           |               |                          |             | Ch          | oose       | e you     | r date | es.           |              |
|           | Full cale     | endar                    |             |             |            | Calenda   | ar     |               | Free text    |
|           |               |                          |             |             |            |           |        |               |              |
|           | •             |                          |             | March 202   | 2          |           | •      | CHOSEN DATES: |              |
|           | Su            | n Mon                    | Tue         | Wed         | Thu        | Fri       | Sat    | @ 03/21/2022  |              |
|           |               |                          |             |             |            |           |        | ₪ 03/23/2022  |              |
|           |               |                          |             | 9           | 10         | 11        | 12     | 103/24/2022   |              |
|           | 20            | 21                       | 22          | 23          | 24         | 25        | 26     |               |              |
|           | 27            | 7 28                     | 29          | 30          | 31         | 1         | 2      |               |              |
|           |               | 4                        |             |             | 7          |           | 9      |               |              |
|           |               | <ul> <li>Toda</li> </ul> | ау          |             | ×          | Clear all |        |               |              |
|           |               |                          |             |             |            |           |        |               |              |
|           | <b>(</b> ) s  | pecify differen          | t times for | each day (e | .g. 1pm-3p | m, Com-5p | em)    |               |              |
|           | Back          | Next                     |             |             |            |           |        |               |              |
|           |               |                          |             |             |            |           |        |               |              |

4. You can pick time zones too!

| Xoyondo                 |            | Create       | ⊠ ≡        |
|-------------------------|------------|--------------|------------|
| Dashboard Personal page | My Account | 🗢 Go Premium | 🗭 Sign out |
|                         |            |              |            |

## Choose times.

Please enter times (e.g. 3pm-5pm) or other information (e.g. places) for each day.

| Activate time zone support        |   |        |        |  |  |  |
|-----------------------------------|---|--------|--------|--|--|--|
| i Please enter the time           | i Please enter the times below in the format "3:30pm" or "9am-5pm". |        |        |  |  |  |
| Time zone of the event:           | America/New York  |        |        |  |  |  |
| © 03/21/2022 (Mon)                | Time 1  | Time 2 | Time 3 |  |  |  |
| © 03/23/2022 (Wed)                | Time 1  | Time 2 | Time 3 |  |  |  |
| © 03/24/2022 (Thu)                | Time 1  | Time 2 | Time 3 |  |  |  |
| Copy first row • Add<br>Back Next | I times Oelete all  |        |        |  |  |  |

5. Use Advanced Options and pick/choose preferences. This is where you choose the option to be notified via email of poll completions.

## Advanced options (optional)

You can either proceed by clicking 'Next' or view and modify further options below.

| • Yes-No-Maybe poll<br>The participants can choose 'Yes', 'No' or 'Maybe' for every suggested date.   | Anonymous meeting poll<br>Votes are confidential. Only you can see all votes in the admin area. Participants can only<br>see their own votes.   |
|---|---|
| Limit the maximal number of participants per option<br>With this option you can limit the maximal number of participants for each date. If the<br>limit is reached the corresponding date cannot be chosen anymore. In this way the poll<br>can be used as registration form.           | Participants can only vote for one date/option<br>The participants can select only one of the options that you provide  |
| Set expiration date:<br>optional  | Specify location: optional  |
| deadline has passed.  |   |
| Simplified editing<br>If activated, this option allows your participants to modify their vote from any device<br>without any restriction. However, they will also be able to edit the votes of the other<br>participants. Activate this option only if you can trust your participants. | I want to be notified by email about activities in this poll<br>You will be notified automatically about new votes and comments in your poll. Please<br>make sure that you entered a valid email address. |
| <ul> <li>Allow participants to leave comments</li> <li>Confidential comments: Only you (the administrator) can view the comments</li> </ul>   | You can add additional opinion polls and anonymous polls via the admin<br>menu once your meeting poll has been set up.  |

6. You will receive a link for the poll that you can copy into an email using the Clipboard or copy/paste, to send to participants.

| Send invitations   |           |
|--|-----------|
| VIA LINK VIA EMAIL   |           |
| The link to your poll is: Copy link to   | clipboard |
| xoyondo.com/dp/dUUC0nojcND4wb8   | <         |
|  |           |
| The admin link to manage your poll is:   |           |
| The admin link to manage your poll is:<br>xoyondo.com/dp/dUUC0nojcND4wb8/hwDL1rUFOU  | ආ         |
| The admin link to manage your poll is:<br>xoyondo.com/dp/dUUC0nojcND4wb8/hwDL1rUFOU<br>Do not send this link to your participants. | ආ         |

7. Once the poll is sent, the participants can enter multiple names by clicking "back to poll" and enter a new Leader name/line item.



8. You can see the Poll Results and Activity log of the participants including Comments from the poll participant. You can choose Yes/No/Maybe and the results are shown as symbols as well as colors.

# Activity log

Overview of recent activities in your poll.

|     | Time (GMT -07:00)  | Activity                              |
|-----|--------------------|---------------------------------------|
| 9   | 03/16/2022, 8:07am | Donna Williams left a comment.        |
| 2+  | 03/16/2022, 8:06am | Donna Williams voted in your poll.    |
| 2+  | 03/16/2022, 8:06am | Loren Wold voted in your poll.        |
| &+- | 03/16/2022, 8:05am | Dr Timothy Huerta voted in your poll. |
| *   | 03/16/2022, 7:57am | You created this poll.                |

#### Poll by Teri Ryan.

## test meeting

Please indicate when you are available. Then click 'Save'.

|                                      |          | MAR<br>21<br>MON |     |        | MAR<br>22<br>TUE |     | MAR<br>23<br>WED | MAR<br>30<br>WED |
|--------------------------------------|----------|------------------|-----|--------|------------------|-----|------------------|------------------|
|                                      | 8am-10am | 1-2              | 4-5 | 2-2:30 | 3-4              | 5-6 | 10-11            | 12-1             |
| Dr Timothy Huerta                    | ~        | ×                | *   | 0      | ×                | *   | 0                | ×                |
| Loren Wold                           | 0        | ~                | 0   | ~      | ×                | 0   | *                | 0                |
| 🌢 Donna Williams                     | 0        | *                | ×   | ×      | *                | ×   | 0                | *                |
| Please vote:<br>O Yes, O No, O Maybe | 0        | 0                | 0   | 0      | 0                | 0   | 0                | 0                |
| Teri Ryan                            | 0        | 0                | 0   | 0      | 0                | 0   | 0                | 0                |
| Save 🔞 💉 🛇                           | 1        | 2                | 1   | 1      | 1                | 1   | 1                | 1                |

# Comments 📀

D

Hi Teri, I have just completed for three people. Please confirm you can see.

9. Once you have created your first XOYONDO poll, go to the poll line entry and click on the middle section called Admin (orange font with box and arrow as below).

| Xoyondo                 |            |            |                | Create                           | ) @ ≡          |
|-------------------------|------------|------------|----------------|----------------------------------|----------------|
| Dashboard Personal page | My Account |            |                | 🔵 Go Premium                     | 🕩 Sign out     |
| Dashboard               |            |            |                |                                  |                |
| Heeting polls           |            |            |                | • Add existing poll • Cr         | reate new poll |
| Poll                    |            | Admin area | Participants   | Last activity                    |                |
| New Donna/Teri test     |            | C          |                | -                                | 1              |
| test meeting - Copy     |            | C          | <b>≜</b> 0 ♀0  | 0.75                             | 1              |
| test meeting            |            | C          | <b>≜</b> 3 Q₂1 | 17 minutes ago by Donna Williams | 1              |
|                         |            |            |                |                                  |                |

10. The orange Admin button click through will take you to the window below where you can duplicate the poll, export to Excel if needed.



11. When duplicating a poll, this box will appear. Special note: when you duplicate a poll, you can't change the name right away. You need to go back to the Dashboard >> click Admin area yellow arrow for the specific poll you want to duplicate. That will open another window and click on Poll Settings. That will allow you to rename the poll and also manage all needed / vital, including renaming the poll.

| Duplicate this poll  |   | ×      |
|--|---|--------|
| By duplicating your poll you create a copy of<br>and admin link. Please review the options belo<br>Send the confirmation email (including the ne | this poll with a new<br>ow.<br>w links) to: | / link |
| ryan.129@osu.edu   |   |        |
| What is supposed to happen with the user vot   | es of your poll?                            |        |
| Delete all users and their votes   | 6   | ~      |
|  |   |        |
| What is supposed to happen with the comme  | nts in your poll?                           |        |

| Poll settings  | ×   |
|--|---|
| Poll title*:<br>test meeting - Copy<br>Additional descriptions (optional): | <ul> <li>Yes-No-Maybe poll </li> <li>Anonymous meeting poll </li> <li>Limit the maximal number of participants per option </li> <li>Participants can only vote for one date/option</li> </ul>   |
| Set expiration date:<br>Specify location:                                  | <ul> <li>Activate time zone support ①</li> <li>Display participants in alphabetical order</li> <li>Choose a default answer ① Premium</li> <li>Participants cannot edit or delete any votes (including their own) Premium</li> <li>Request additional information from your</li> </ul> |
|  | participants  Premium Save Close  |

| Poll settings  | ×   |
|--|---|
| Poll title*:<br><u>change name of poll here</u><br>Additional descriptions (optional): | <ul> <li>Yes-No-Maybe poll •</li> <li>Anonymous meeting poll •</li> <li>Limit the maximal number of participants per option •</li> <li>Participants can only vote for one date/option</li> </ul>  |
| Set expiration date:<br>Specify location:  | <ul> <li>Activate time zone support ③<br/>Select time zone:</li> <li>America/New York</li> <li>Display participants in alphabetical order</li> <li>Choose a default answer ④ Premium</li> <li>Participants cannot edit or delete any votes</li> </ul> |
|  | (including their own) Premium  Request additional information from your participants Premium  Save Close  |

This is the last page of instructions. Please advise if you find any errors, typos etc., and more helpful hints.

Thank you!

Teri Ryan and Donna Williams