

REFERRALS EVALUATIONS ALGORITHM

HYGIENISTS

REVIEW MEDICAL HISTORY
&
COMPLETE CHARTING
&
GET A ATTENDING OR RESIDENT

PLACE AN APPROPRIATE REFERRAL IF REQUIRED
COMPLETE THE CHART
&
ROUTE THE CHART TO THE **RESIDENT** WHO DID THE EXAM*****1,2,3**

CORONAL POLISHERS

REVIEW MEDICAL HISTORY
&
GET A RESIDENT OR ATTENDING FOR EXAM & CHARTING

PLACE AN APPROPRIATE REFERRAL IF REQUIRED
COMPLETE THE CHART
&
ROUTE THE CHART TO THE **RESIDENT** WHO DID THE EXAM*****1,2,3**

RESIDENTS

REVIEW MEDICAL HISTORY
&
COMPLETE CHARTING,
DISCUSS **WITH ATTENDING ON THE FLOOR**

PLACE AN APPROPRIATE REFERRAL IF REQUIRED
COMPLETE THE CHART
&
ROUTE THE CHART TO THE ATTENDING

- *****1** FOR ALL SEDATION EVALS EXAMS PERFORMED BY A RESIDENT, THE HYGIENISTS OR CORONAL POLISHER SHOULD ROUTE THE CHART TO THE RESIDENTS DOING THE EXAM
- *****2** IF AN ATTENDING PERFORM AN EXAM, IT SHOULD BE ROUTED TO THAT SPECIFIC ATTENDING.

- *****3** RESIDENTS SHOULD REVIEW THE NOTES COMPLETED BY THE HYGIENISTS OR A CORONAL POLISHER AND DOCUMENT THEIR NOTES BEFORE FINAL ROUTING IS DONE TO THE ATTENDING.
- **SEDATION REFERRALS** – REVIEW MEDICAL HISTORY COMPLETE CHARTING, **TREATMENT PLAN**, PROGRESS NOTES & THEN ROUTE CHART TO ATTENDING OF RECORD. COMPLETE THE SEDATION REFERRAL IN EPIC – **AIRWAY ASSESSMENT/QUESTIONS** SHOULD BE COMPLETED BY THE RESIDENT/ATTENDING – RESIDENT/ATTENDING ALONG WITH HYGIENISTS /CORONAL POLISHERS EXPLAIN THE PROCESS TO PARENTS/LEGAL GUARDIAN
- **MAIN OR REFERRALS** – REVIEW MEDICAL HISTORY COMPLETE THE CHARTING, PROGRESS NOTES & THEN ROUTE CHART TO ATTENDING OF RECORD. COMPLETE THE MAIN OR REFERRAL IN EPIC - RESIDENT/ATTENDING ALONG WITH HYGIENISTS /CORONAL POLISHERS EXPLAIN THE PROCESS TO PARENTS/LEGAL GUARDIAN
- **DSC / ASC REFERRALS** – REVIEW MEDICAL HISTORY COMPLETE THE CHARTING, PROGRESS NOTES & THEN ROUTE CHART TO ATTENDING OF RECORD. COMPLETE THE REFERRAL IN EPIC & **COMPLETE THE PACU FORM WITH HEIGHT & WEIGHT (BMI)- NOTE FOR ANY MRSA/RGNR etc- IF PRESENT REFER TO ASC-** RESIDENT/ATTENDING ALONG WITH HYGIENISTS /CORONAL POLISHERS EXPLAIN THE PROCESS TO PARENTS/LEGAL GUARDIAN
- IF PATIENT IS COOPERATIVE, RESIDENT ALONG WITH THE ATTENDING WILL DECIDE IF HYGIENE IS REQUIRED OR A CC APPOINTMENT IS REQUIRED (IF THEY HAD RECENT HYGIENE VISIT) – IF A PROVIDER OR TIME IS AVAILABLE SAME DAY - HYGIENE OR CC WILL BE DONE SAME DAY – ATTENDING/RESIDENT ON THE FLOOR MAKES THE CALL.
- CORONAL POLISHERS/ HYGIENISTS DOING THE SEDATION EVALUATIONS SHOULD DOCUMENT THE NAME OF THE RESIDENT/ATTENDING PERFORMING THE CHECKS IN THE PROGRESS NOTES.
- RESIDENTS PERFORMING THE SEDATION EVALUATIONS SHOULD DOCUMENT THE NAME OF THE ATTENDING WHO THEY CONSULTED WITH, IN THE PROGRESS NOTES.