

The Personal Financial Management Certification Program

The Personal Financial Management Certification program is an innovative and self-paced program designed to equip higher education professionals and peer counselors with skills to facilitate conversations around money management and create dynamic financial capability programs on their campuses.

Program Overview:	<ul style="list-style-type: none"> The program begins with a pre-assessment quiz to measure where participants are in their understanding of financial capability topics. Participants work at their own pace through 15 chapters of financial principles. The program culminates with a proctored final exam. Successful participants are deemed Certified Personal Financial Managers (CPFM). 												
Certification Materials :	<ul style="list-style-type: none"> 15 Chapter Textbook Robust Website with: chapter quizzes, worksheets, calculators, videos an interactive community, online support and a progress dashboard 												
Core Subjects:	<table> <tr> <td>Financial Planning</td> <td>Banking</td> <td>Taxes</td> </tr> <tr> <td>Spending</td> <td>Housing</td> <td>Insurance</td> </tr> <tr> <td>Credit</td> <td>Careers</td> <td>Investing</td> </tr> <tr> <td>Debt Management</td> <td>Paying for College</td> <td>Talking about Money</td> </tr> </table>	Financial Planning	Banking	Taxes	Spending	Housing	Insurance	Credit	Careers	Investing	Debt Management	Paying for College	Talking about Money
Financial Planning	Banking	Taxes											
Spending	Housing	Insurance											
Credit	Careers	Investing											
Debt Management	Paying for College	Talking about Money											
Time Commitment:	<p>2 – 4 hours per chapter Approximately 50 hours to complete the program Suggested study schedule 12 – 15 weeks Participants have one year to complete the program</p>												
Certification Maintenance	CPFM's must complete 20 CEU's every 24 months to maintain certification status.												
Cost:	<p>Individuals: \$650 Groups of 5 – 19 receive a 10% discount Groups of 20 or more receive a 20% discount</p>												
Learn More:	<p>Complete an interest form at : InceptiaCPFM.org/interest Visit: InceptiaCPFM.org/courses Call: 1.855.264.1857 Email: CPFMAdministrator@Inceptia.org</p>												