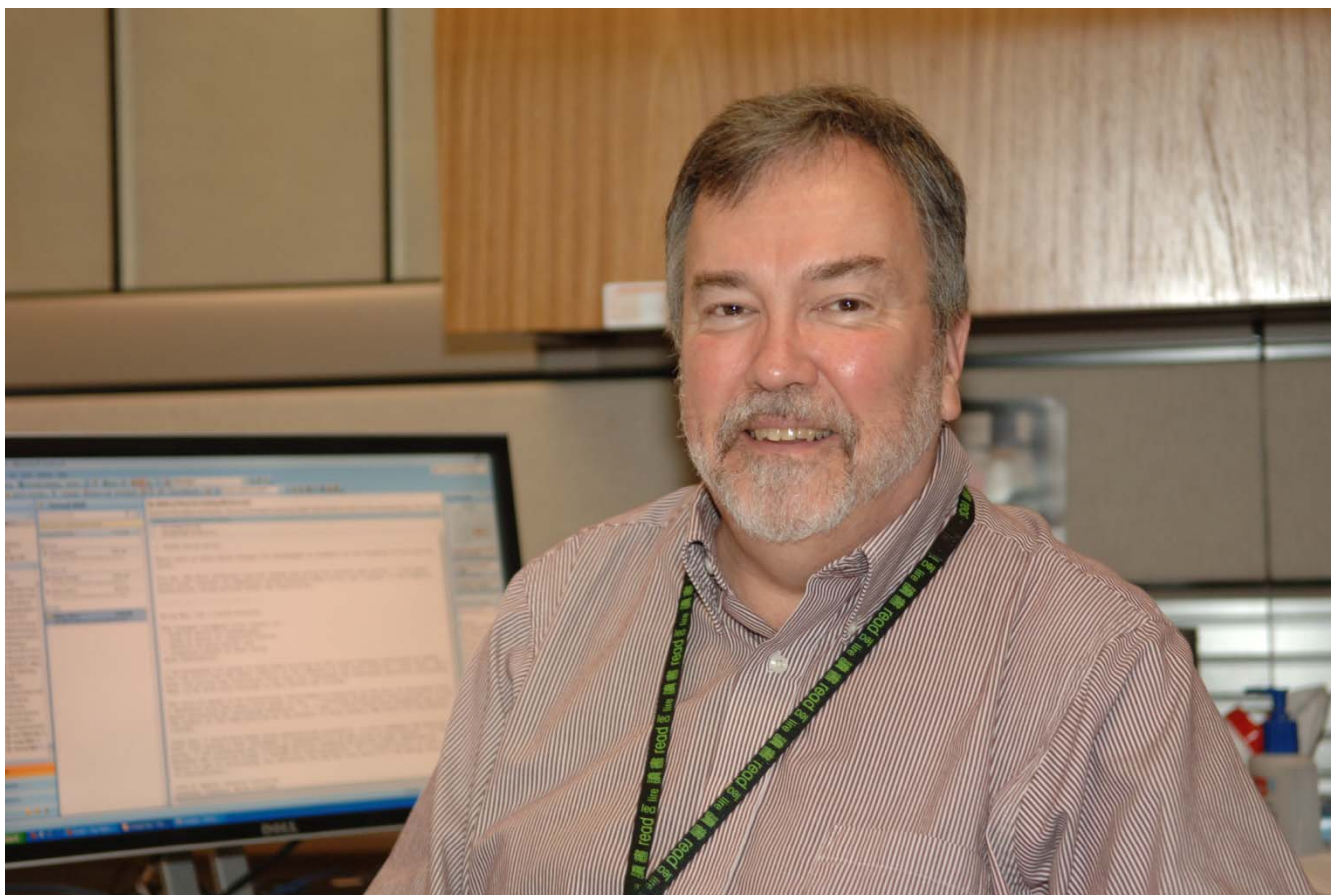




OCLC Update

June 16, 2013





Glenn Patton



Cynthia Whitacre
On vacation in Bulgaria: September 2012

Welcome to OCLC!



Skip Prichard

June 3: President-elect

June 7: Staff welcome in Dublin/ broadcast to OCLC offices worldwide

June 17: On Dublin campus full-time

July 1: President and CEO

The OCLC cooperative: A nonprofit, membership organization

Public purposes:

Further access to the world's information

Reduce the rate of rise of library costs

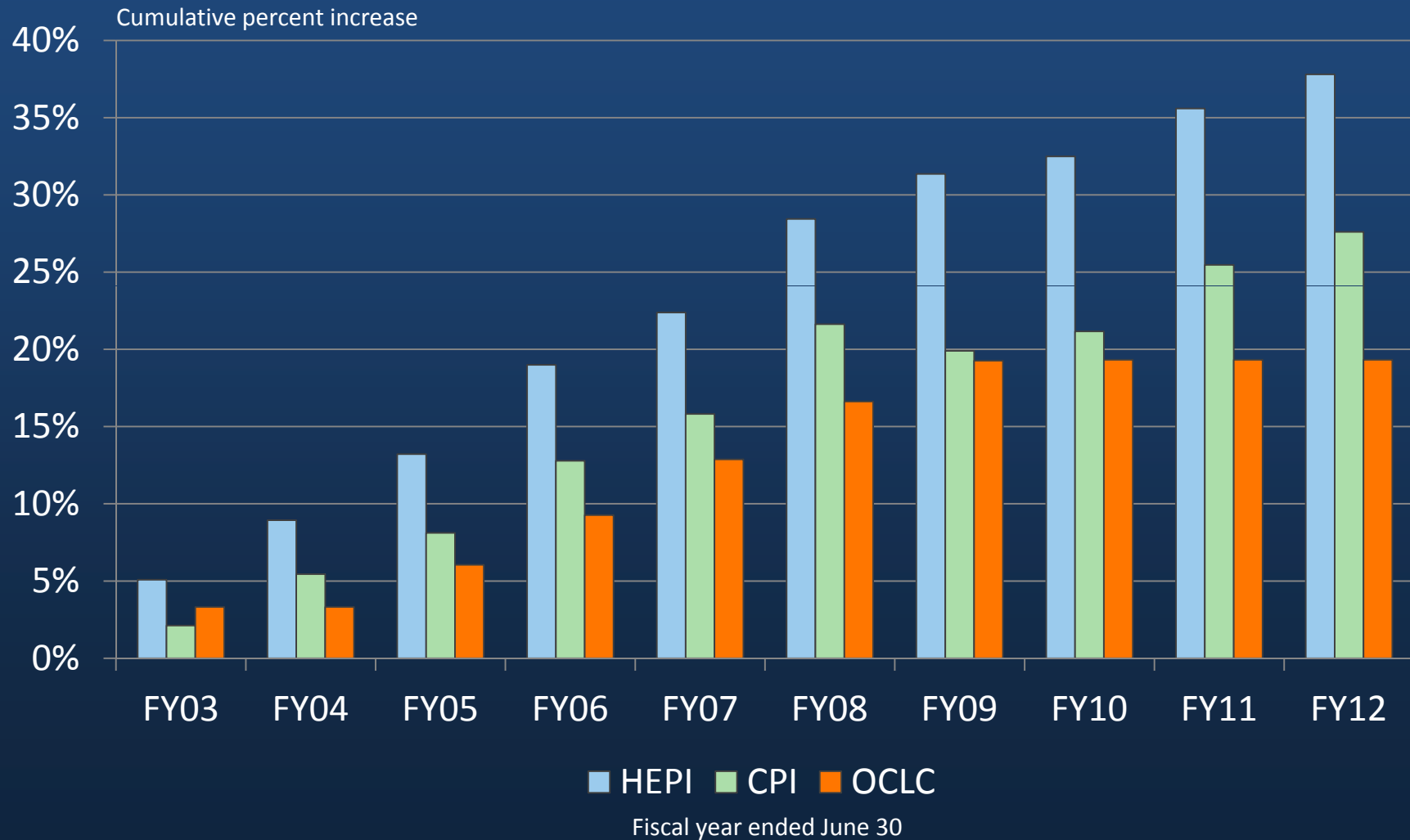
72,035 libraries in

170 countries



Reduce the rate of rise of library costs

Percent change in HEPI, CPI and OCLC Cost Sharing

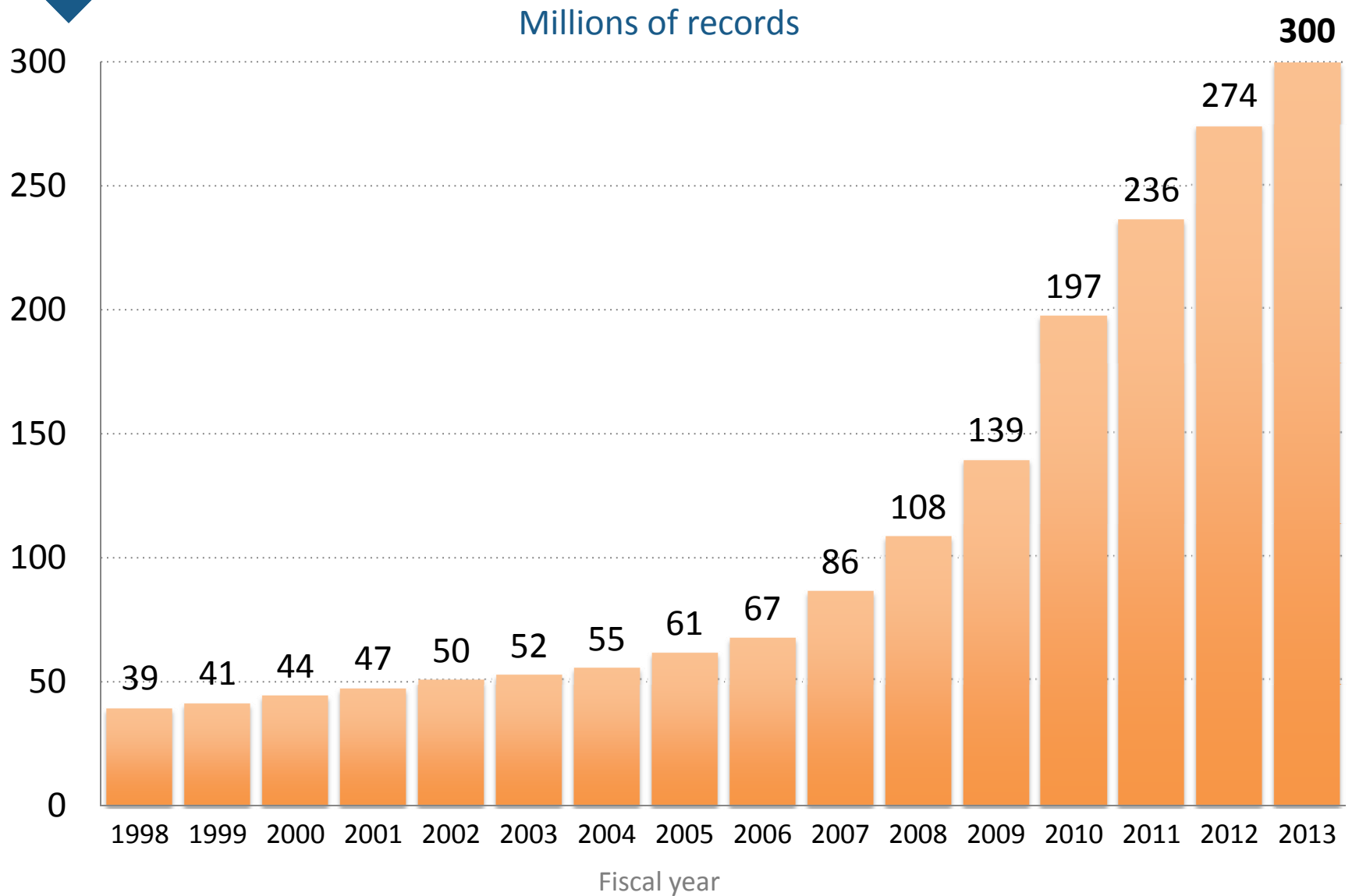


HEPI: Higher Education Price Index

CPI: Consumer Price Index for All Urban Consumers & All items Base year 2002

OCLC calculations are based on Online Cataloging and Resource Sharing services

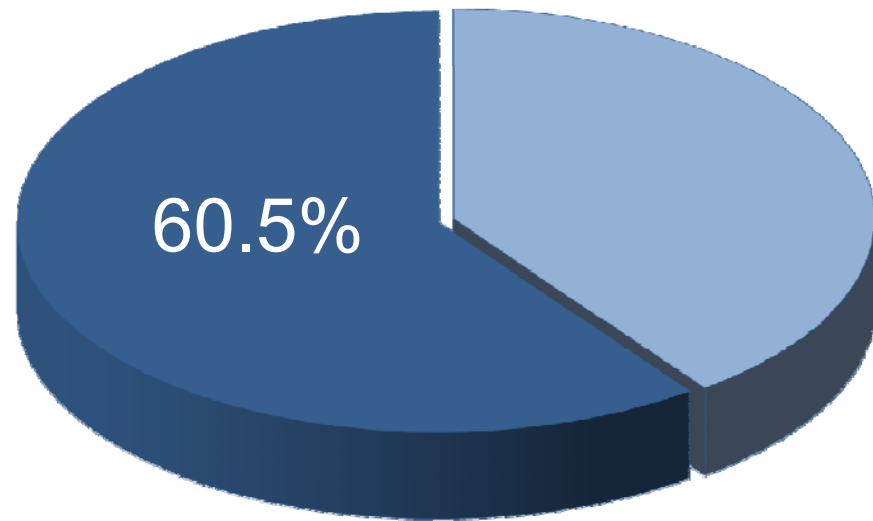
WorldCat growth since 1998



As of 7 June 2013

Total Records	291 m
English	114.7 m
German	37.9 m
French	27.0 m
Spanish	13.4 m
Japanese	8.4 m
Chinese	7.8 m
Italian	5.5 m
Dutch	4.6 m
Latin	3.8 m
Russian	3.7 m

Percentage of records for non-English materials



As of 1 April 2013

Non-Latin Scripts in WorldCat

	June 2010	June 2012	June 2013
Arabic script	506,748	832,050	903,599
Bengali script	238	434	678
CJK script	7.5 million	13.5 million	16.2 million
Cyrillic script	398,128	673,946	790,485
Devanagari script	2,134	3,776	5,985
Greek script	38,254	61,660	79,635
Hebrew script	1,048,483	1,570,095	1,713,143
Tamil script	35,170	43,116	49,809
Thai script	10,870	230,191	243,336

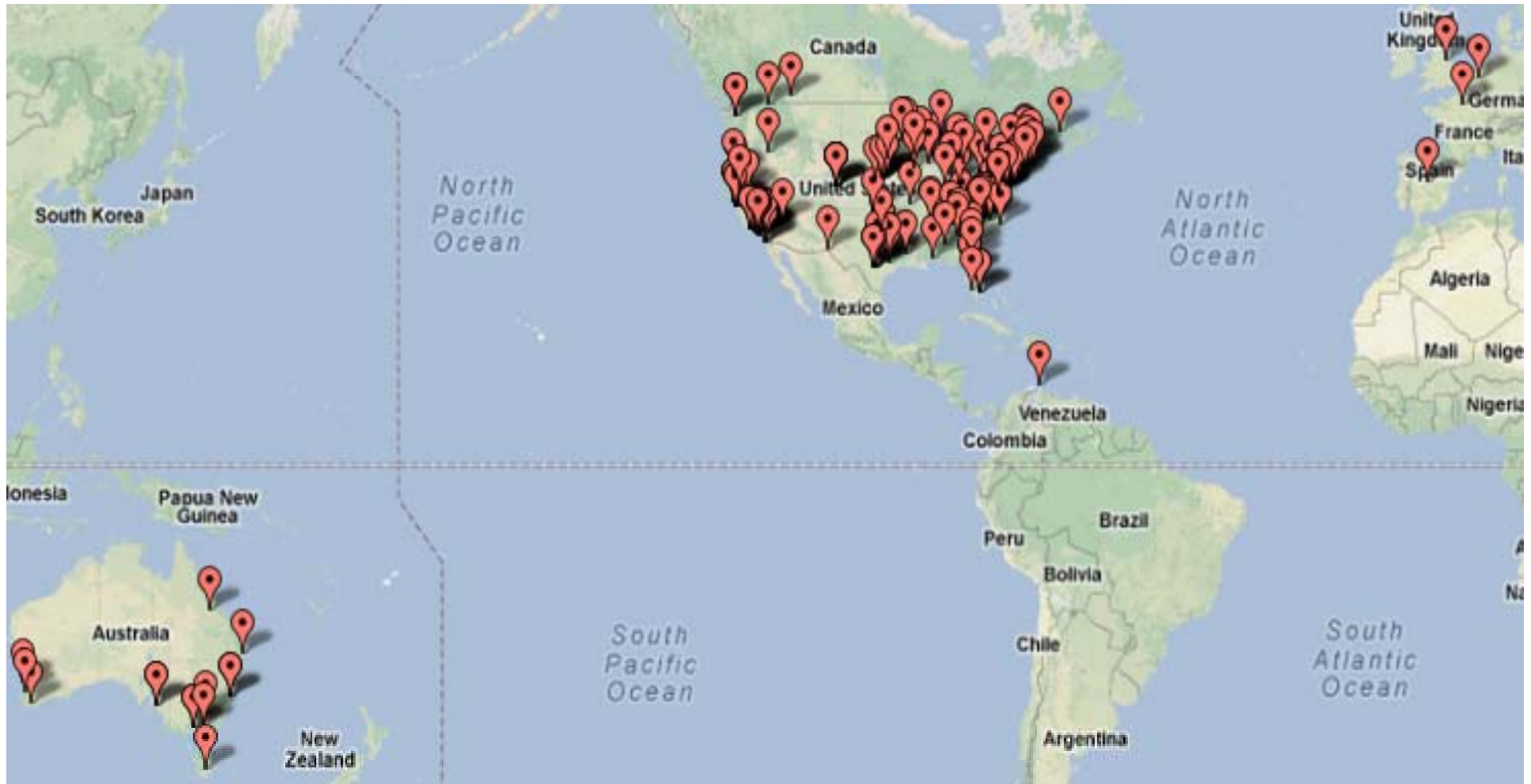


OCLC
WorldShare[™]

Provide a single integrated set of
management services
for libraries to improve
visibility and efficiency

Incorporates both
WorldShare
Management
Services (WMS) and
services for all OCLC
members

WorldShare Management Services community (worldwide)



OCLC's WorldShare strategy



App Gallery

Web Services

Data

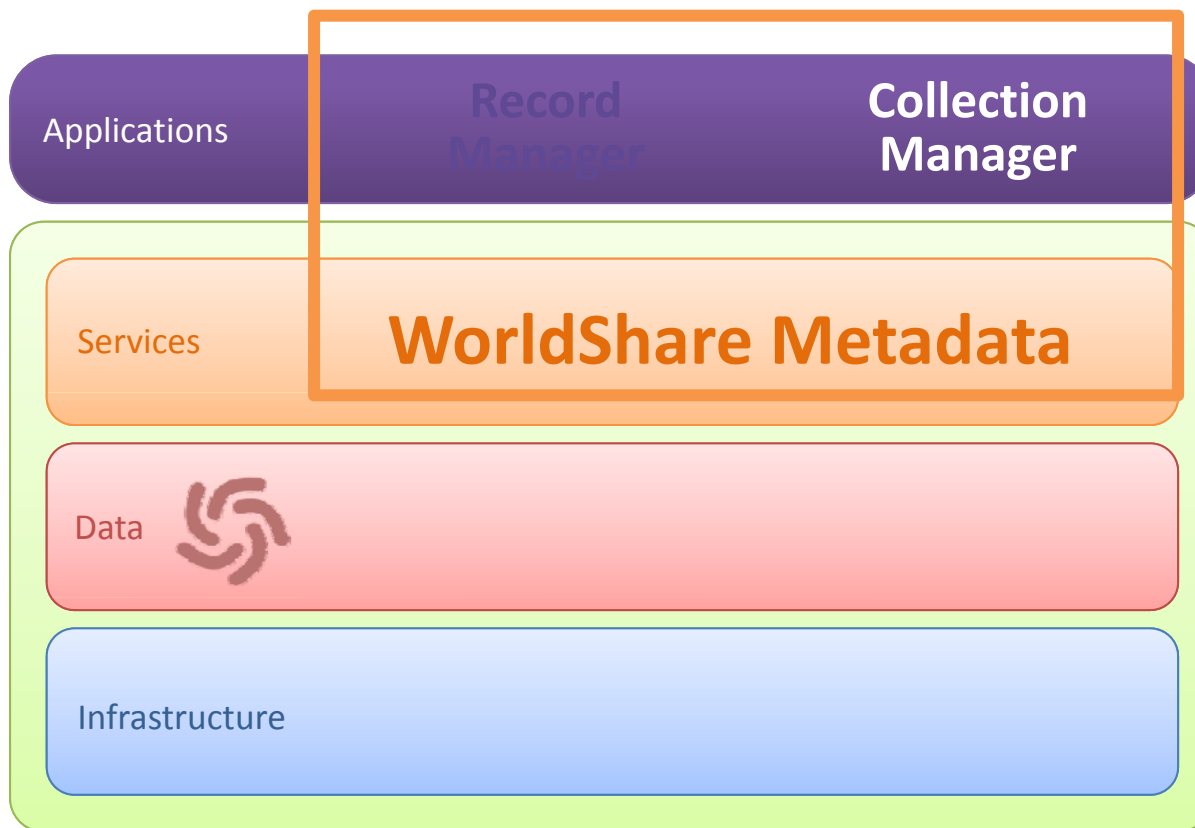


Platform Management

Infrastructure

- **Applications:** Provide a single integrated set of management services for libraries to improve visibility and efficiency, including services from OCLC, partners and libraries
- **Web services:** Make library data available to libraries and partners to build and share new services and applications, creating new value for libraries and their users
- **Data:** Expand the range and types of library data represented and “connected” through WorldCat data hub
- **Infrastructure:** Enable libraries to benefit from the efficiencies and flexibility of cloud, mobile and social technologies through a single global infrastructure

Collection Manager – now available



- Manage metadata on physical, electronic, and digital collections of records
- WorldCat holdings maintenance
- MARC record delivery with custom editing options to supply data to discovery interfaces
- Automatic update and delete notifications as collections change
- Detailed reports

OCLC WorldShare Metadata Collection Manager

- WorldShare Metadata Collection Manager **automatically** delivers **WorldCat MARC records** for all of your **electronic materials**.
- The service ensures that the **metadata and access URLs** for these collections are **continually updated**.
- Your users get **better access**, your staff **gains time** for other priorities, and you see **improved return** on the investments you have made in your collections.
- WorldShare Metadata Collection Manager is the ideal solution for **streamlining workflows** while managing increased **user demand for e-content**.

Workflow process

Library sets up once

Request
WorldCat
knowledge
base

Activate
WorldCat
holdings option

Define
MARC record
options

*Library and/or
provider maintains
as needed*

Contribute
WorldCat
knowledge
base holdings

Maintain
WorldCat
holdings

*Automated,
ongoing
process*

Provide
reports

Deliver WorldCat
MARC records



- ▶ Manage Records
- ▶ Manage Collections
- ▶ My Apps

- ▶ Manage Records
- ▶ Manage Collections
- ▶ My Apps



Provide a single integrated set of management services for libraries to improve visibility and efficiency, including services from OCLC, partners and libraries

- Over 140 providers, 3,100 collections, 1M+ e-journal records, 4.8M open access content
- Over 50 publishers and aggregators representing 11M E books including:
 - Books24x7
 - Knovel Library
 - DawsonEra
 - Safari Books Online
 - Ebook Library (EBL)
 - Springer
 - EBSCO
 - Informa Taylor & Francis
 - ebrary
 - Wiley
 - Ingram MyiLibrary

Types of Collections

- WorldCat knowledge base standard collections
 - Data feeds from partners to OCLC
 - Data harvested from partners
 - Library customized (and shared)
 - Library built (and shared)
- WorldCat query collections
 - Based on any WorldCat index criteria
- Titles held in WorldCat by my library

Metadata | Acquisitions | Licenses | Circulation

▶ Manage Records

▼ Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

My Library Holdings Only

Collection ▼

Search

▶ My Apps

▶ Manage Records

▼ Manage Collections

Settings

Library Holdings

Create Standard Collection

Create WorldCat Query Collection

Activity History

My Library Holdings Only

Collection ▼

Search

▶ My Apps

Manage Records

Manage Collections

- Settings
- Library Holdings
- Create Standard Collection
- Create WorldCat Query Collection
- Activity History

My Library Holdings Only

Collection

My Apps

Enable MARC Record Delivery Yes No

Setting this selection to Yes will deliver MARC records to keep your holdings up to date in your local system.
OCLC Symbol OCVMS

Customize Records WorldCat Updates

Options for All Collections

Holding Library Code (049 \$a)

MAIN

Record Standard

MARC 21 with MARC-8

Delete Fields

Tag	Ind 1	Ind 2	
	Any	Any	

Delete Subfields

Tag	Ind 1	Ind 2	Subfield	
	Any	Any		

Add Fields

Tag	Ind 1	Ind 2	Subfield	Value	Tag
	Blank	Blank			

Customize 856 Field for Standard Collections

Add Subfields

Subfield	Value	
u	[KB URL]	

MARC 21 with MARC-8

MARC 21 with MARC-8

MARC 21 with UTF-8 Unicode

MARCXML with UTF-8 Unicode

Dublin Core Qualified with UTF-8 Unicode

Dublin Core Simple with UTF-8 Unicode

OCLC Dublin Core Qualified with UTF-8 Unicode

OCLC Dublin Core Simple with UTF-8 Unicode

MODS with UTF-8 Unicode

Add another value

Delete this value

Enter Free-Form Text

KB Collection Level Note

KB Collection Name

KB Coverage Dates

KB Coverage Enumerations

KB Coverage Note

KB Location

KB Provider Name

KB Title Level Public Note

Reason for Updated Record

Transaction Type

- Manage Records
- Manage Collections
 - Settings
 - Library Holdings
 - Create Standard Collection
 - Create WorldCat Query Collection
 - Activity History
 - My Library Holdings Only
 - Collection
 -
- My Apps

Yes No

Enable MARC Record Delivery
Setting this selection to Yes will deliver MARC records to keep your holdings up to date in your local system.
OCLC Symbol OCWMS

Customize Records | WorldCat Updates

Update Conditions
Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record for your knowledge base Standard and WorldCat Query Collections.

- None
- Any change to the WorldCat master record
- Select options for specific changes to the WorldCat master record

▸ Specify Including Conditions

▸ Specify Excluding Conditions

Titles held in WorldCat
Include WorldCat updates as defined above for all titles my library holds in WorldCat even if they are not part of my knowledge base collections. Choose the OCLC symbol(s):

- OCWMS

Note: OCLC symbols are pulled from the WorldCat Registry. To add or remove symbols, visit your WorldCat Registry record.

Update Conditions

Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record for your knowledge base Standard and WorldCat Query Collections.

- None
- Any change to the WorldCat master record
- Select options for specific changes to the WorldCat master record

- Manage Records
- Manage Collections
 - Settings
 - Library Holdings
 - Create Standard Collection
 - Create WorldCat Query Collection
 - Activity History
- My Library Holdings Only
 - Collection
 -
 - Search
- My Apps

Specify Including Conditions

Variable Fields
Deliver records if the following fields are added, updated, or deleted in the master record:

Tag	Ind 1	Ind 2	
1 X X	Any	Any	-
5 0 5	Any	Any	-
6 5 0	Any	Any	-
7 X X	Any	Any	-

Encoding Levels
Deliver records if the Encoding Level changes to the following value(s):

Blank 1 4 5 7 8
 I K L M

Other Options
Deliver records if the:

Date/Publication Status (DtSt) changes
 040 changes to include 040 \$e rda

Other Options

Deliver records if the:

- Date/Publication Status (DtSt) changes
- 040 changes to include 040 \$e rda

Variable Fields

Deliver records if the following fields are added, updated, or deleted in the master record:

Tag	Ind 1	Ind 2	
1 X X	Any	Any	-
5 0 5	Any	Any	-
6 5 0	Any	Any	-
7 X X	Any	Any	-

Encoding Levels

Deliver records if the Encoding Level changes to the following value(s):

Blank 1 4 5 7 8
 I K L M

- Manage Records
- Manage Collections
 - Settings
 - Library Holdings
 - Create Standard Collection
 - Create WorldCat Query Collection
 - Activity History
- My Library Holdings Only
 - Collection
 -
 - Search
- My Apps

Specify Excluding Conditions

Material Types
Do not deliver records of selected material type(s):

<input type="checkbox"/> Book	<input type="checkbox"/> Computer File	<input type="checkbox"/> Continuing Resource	<input type="checkbox"/> Map
<input type="checkbox"/> Mixed Material	<input type="checkbox"/> Score	<input type="checkbox"/> Sound Recording	<input type="checkbox"/> Visual Material

Publication Date
Do not deliver records for materials published in:
 and before

My Updates
Do not deliver records upgraded by my library. Choose the OCLC symbol(s):

OCWMS

Note: OCLC symbols are pulled from the WorldCat Registry. To add or remove symbols, visit your WorldCat Registry record.

Implemented
in May 2013

Material Types
Do not deliver records of selected material type(s):

<input type="checkbox"/> Book	<input type="checkbox"/> Computer File	<input type="checkbox"/> Continuing Resource	<input type="checkbox"/> Map
<input type="checkbox"/> Mixed Material	<input type="checkbox"/> Score	<input type="checkbox"/> Sound Recording	<input type="checkbox"/> Visual Material

Publication Date
Do not deliver records for materials published in:
 and before

- Manage Records
- Manage Collections
 - Settings
 - Library Holdings
 - Create Standard Collection
 - Create WorldCat Query Collection
 - Activity History
 - My Library Holdings Only
 - Collection
 -
- My Apps

Yes No

Enable MARC Record Delivery
Setting this selection to Yes will deliver MARC records to keep your holdings up to date in your local system.
OCLC Symbol OCWMS

Customize Records | WorldCat Updates

Update Conditions
Define criteria to determine when you would like to receive updated records based on changes to the WorldCat master record for your knowledge base Standard and WorldCat Query Collections.

None
 Any change to the WorldCat master record
 Select options for specific changes to the WorldCat master record

▸ Specify Including Conditions
▸ Specify Excluding Conditions

Titles held in WorldCat
Include WorldCat updates as defined above for all titles my library holds in WorldCat even if they are not part of my knowledge base collections. Choose the OCLC symbol(s):

OCWMS
Note: OCLC symbols are pulled from the WorldCat Registry. To add or remove symbols, visit your WorldCat Registry record.

Titles held in WorldCat

Include WorldCat updates as defined above for all titles my library holds in WorldCat even if they are not part of my knowledge base collections. Choose the OCLC symbol(s):

OCWMS

Note: OCLC symbols are pulled from the WorldCat Registry. To add or remove symbols, visit your WorldCat Registry record.

**The WorldCat knowledge base
and OCLC WorldShare Metadata
Collection Manager are included
in your catalog subscription**

RDA and OCLC



RDA in WorldCat

- New policy became effective March 31, 2013
 - Announced January 11, 2013

<http://www.oclc.org/en-US/rda/new-policy.html>

- Origins of the policy
 - OCLC discussion paper: *Incorporating RDA Practices into WorldCat*
 - Member libraries' comments on that paper
 - Program for Cooperative Cataloging policy activities

Key points

- RDA is not required
 - OCLC member libraries may contribute cataloging to WorldCat using any cataloging code that they are currently using.
- WorldCat continues to be a master record database
 - One record per manifestation per language of cataloging
- Policy attempts to look forward to a post-MARC world
- Policy attempts to balance dual roles of WorldCat
 - A catalog
 - A repository of bibliographic data

Today's topics

- Creating new records
- Working with existing records
- Updating WorldCat
- Training opportunities
- Your questions

Creating new records

New records

Libraries have the choice:

- Catalog using AACR2 (or other cataloging code, e.g. DACS, RAKWB, etc.)
- Catalog using RDA
- Switch when/if ready

New records

- *Don't* put in new record if only difference is choice of cataloging code
- New records are acceptable if only difference is choice of cataloging language (040 \$b)

New records

- If cataloging pre-RDA:
 - Code Desc: “a”
 - 040 \$e blank for AACR2, or appropriate value
 - Add GMD (245 \$h) as appropriate
- If using RDA:
 - Code Desc: “i” or “c”
 - 040 \$e “rda”
 - Do NOT add GMD

New records

- Both RDA and other cataloging codes:
 - Consult the LC/NACO NAF (if cataloging in English)
 - Control all controllable headings
 - Preferred order of subfields in 040:
\$a \$b \$e \$c \$d

Punctuation & capitalization

- You may enter data in RDA master records with or without ISBD punctuation
- You may enter data in RDA master records following RDA capitalization instructions in Appendix A or following the alternative instruction in Appendix A.1 (and the related LC-PCC policy statement)

Working with existing records

Working with existing records

- Not required to change non-RDA master records to RDA
- Do not change RDA master records to another cataloging code

Working with existing records

- You may upgrade AACR2 master records to RDA:
 - You can upgrade a record with any Encoding Level
 - Do so with the “piece in hand”
 - Examine and adjust the entire record
- When upgrading a record to RDA or adding a new RDA record, preferred order of 040 subfields is:
 - \$a \$b \$e \$c \$d
 - Remember to add “\$e rda” to the 040 field

Working with existing records: Hybrid Records

- You may add RDA elements to non-RDA master records without recoding to RDA
- These will then be considered hybrid records (records not coded RDA, but having some RDA elements)
- OCLC's policy lines up with the PCC hybrid records policy:

<http://www.loc.gov/aba/pcc/rda/RDA%20Task%20groups%20and%20charges/PCC-Hybrid-Bib-Rec-Guidelines-TG-Report.docx>

PCC hybrid charts

- Monographs:

<http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/Hybrid-Guidelines-Monographs-Post-Impl.docx>

- Serials:

<http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/Hybrid-Guidelines-Serials-Post-Impl.docx>

- Integrating Resources:

<http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/Hybrid-Guidelines-IRs-Post-Impl.docx>

Editing non-RDA records

Add relator terms --- Examples:

- 100 1 Webster, Christy, **\$e author.**
- 100 1 Higdon, Jennifer, \$d 1962- **\$e composer.**
- 100 1 Barden, Christine H., **\$e composer, \$e author.**
- 110 2 Australian Hydrographic Service, **\$e issuing body.**
- 700 1 Masse, Josée, **\$e illustrator.**
- 700 1 Ronchi, Zara, **\$e photographer.**
- 700 1 Duncan, Ronald, \$d 1914-1982, **\$e librettist.**
- 700 1 Davis, Colin, \$d 1927-2013 **\$e conductor.**
- 710 2 Gandalf's Fist (Musical group), **\$e performer.**

300 field abbreviations

Spell out forms of abbreviations: Examples:

- 300 1 v. (unpaged) : \$b col. ill. ; \$c 17 cm. **becomes:**
- 300 1 volume (unpaged) : \$b color illustrations ; \$c 17 cm
- 300 1 score (96 p.) : \$b ill. (chiefly col.) ; \$c 31 cm. + \$e 1 sound disc (digital ; 4 3/4 in.) **becomes:**
- 300 1 score (96 pages) : \$b illustrations (chiefly color) ; \$c 31 cm + \$e 1 audio disc (digital ; 4 3/4 in.)

Statements of Responsibility

Add complete statements of responsibility. Examples :

- 245 00 Gramsci : \$b space, nature, politics / \$c edited by Michael Ekers ... [et al.].

Can become one of these two options:

- 245 00 Gramsci : \$b space, nature, politics / \$c edited by Michael Ekers, Gillian Hart, Stefan Kipfer and Alex Loftus.
- 245 00 Gramsci : \$b space, nature, politics / \$c edited by Michael Ekers [and 3 others].

Adding 336/337/338 fields

Books example:

336 text \$b txt \$2 rdacontent

337 unmediated \$b n 2 rdamedia

338 volume \$b nc \$2 rdacarrier

Musical sound recording example:

336 performed music \$b prm \$2 rdacontent

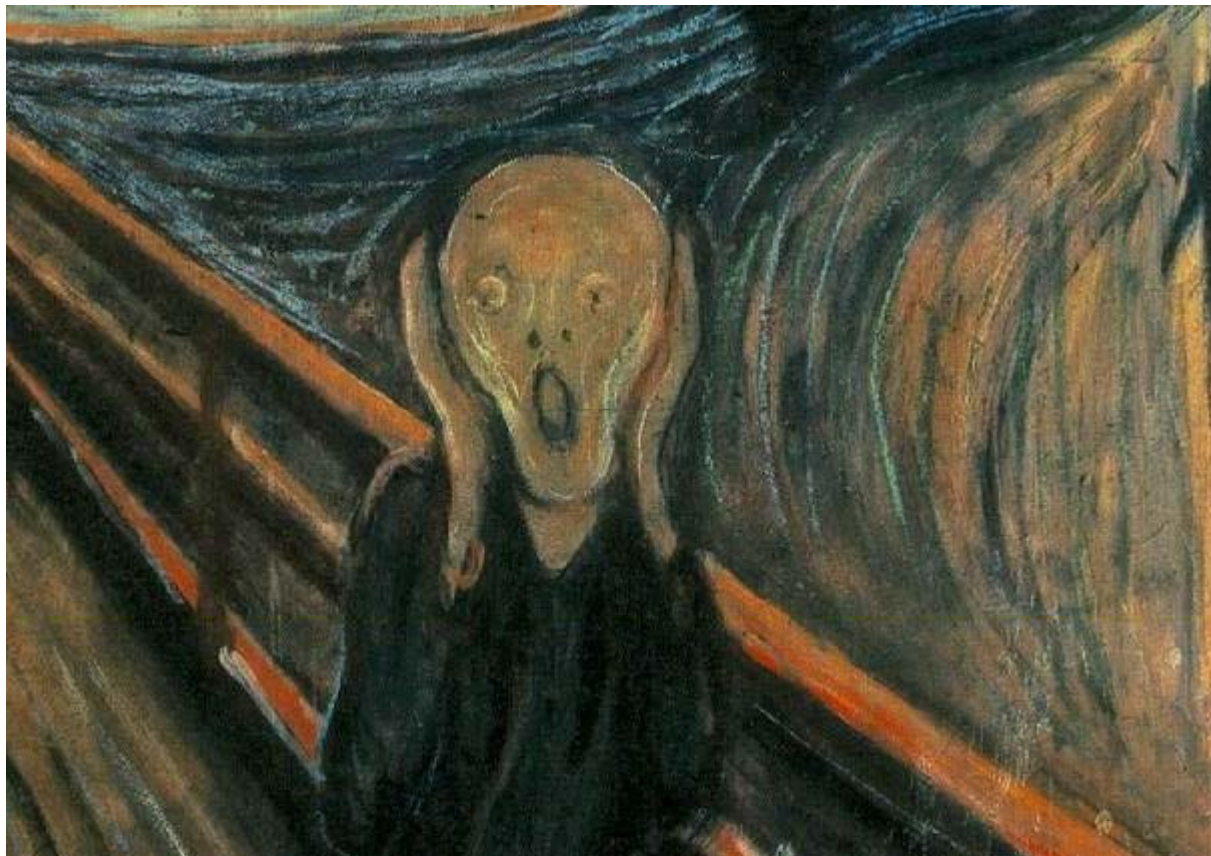
337 audio \$b s \$2 rdamedia

338 audio disc \$b sd \$2 rdacarrier

General material designators

- OCLC will retain GMDs where they exist for a period of 3 years (March 31, 2016)
- If you are editing an existing master record without updating to RDA, leave the GMD
- If you are updating an existing master record to RDA, remove the GMD

Updating WorldCat



Edvard Munch's *The Scream*

Access Point Changes

- Phase 2 of the automated changes to the LC/NACO Authority File were completed in March
- Controlled headings in WorldCat were updated to match their corresponding authority records
- Not all headings in WorldCat are controlled, e.g.,
 - United States. Department of Agriculture – 21,855 hits
 - United States. Dept. of Agriculture – 60,594 hits

Access Point Changes – Personal Names

- Adam, \$c of Buckfield, \$d **ca.** 1220-**ca.** 1294 *becomes:*
- Adam, \$c of Buckfield, \$d **approximately** 1220-**approximately** 1294
- Bateman, John, \$d **fl.** 1720-1723 *becomes:*
- Bateman, John, \$d **active** 1720-1723
- Ashley, Thomas, \$d 17th **cent.** *becomes:*
- Ashley, Thomas, \$d **active** 17th **century**

Access Point Changes – Personal Names

- Smith, Paul, \$d 1953 **Sept.** 16- *becomes:*
- Smith, Paul, \$d 1953 **September** 16-
- Collins, Samuel, \$d **d.** 1657 *becomes:*
- Collins, Samuel, \$d **-**1657
- Gallaway, William, \$d **b.** 1659 **or 60** *becomes:*
- Gallaway, William, \$d 1659 **or 1660-**

Access Point Changes – Personal Names

- Cotter, Richard, \$c **pianist** *becomes:*
- Cotter, Richard \$c (**Pianist**)
- Perry, Robert, \$c **violoncellist** *becomes:*
- Perry, Robert \$c (**Cellist**)
- Laberius, D. \$q (Decimus), \$d **ca. 107-43 B.C.** *becomes:*
- Laberius, D. \$q (Decimus), \$d **approximately 107 B.C.-43 B.C.**

Access Point Changes – Corporate Names

- Ohio. \$b **Dept.** of Health *becomes:*
- Ohio. \$b **Department** of Health
- Family Law Conference (Oregon. Judicial **Dept.**)
becomes:
- Family Law Conference (Oregon. Judicial **Department**)
- Caldas (Colombia : **Dept.**) *becomes:*
- Caldas (Colombia : **Department**)

Access Point Changes – Preferred Titles

- Bulgaria. \$t Treaties, etc. \$g United States, \$d 1992 **Sept. 23.** \$k Protocols, etc., \$d 2003 **Sept. 22** *becomes:*
- Bulgaria. \$t Treaties, etc. \$g United States, \$d 1992 **September 23.** \$k Protocols, etc., \$d 2003 **September 22**
- Borghi, Luigi, \$d **b. ca. 1745.** \$t Solos, \$m violin, continuo, \$n op. 1. \$k Selections; \$o **arr.** *becomes:*
- Borghi, Luigi, \$d **approximately 1745-** \$t Solos, \$m violin, continuo, \$n op. 1. \$k Selections; \$o **arranged**

Access Point Changes – Preferred Titles

- Sonata, \$m **violoncellos** (2), \$n op. 17 *becomes:*
- Sonata, \$m **cellos** (2), \$n op. 17
- **Selections.** \$l Greek. \$f 2005 *becomes:*
- **Works. \$k Selections.** \$l Greek. \$f 2005
- Short stories. **\$l Turkish. \$k Selections** *becomes:*
- Short stories. **\$k Selections. \$l Turkish**
- Research bulletin (New York (State). **Dept.** of Commerce)
becomes:
- Research bulletin (New York (State). **Department** of Commerce)

Access Point Changes – Preferred Titles

- Bible. \$p **O.T.** \$x Criticism, interpretation, etc.
becomes:
- Bible. \$p **Old Testament** \$x Criticism, interpretation, etc.
- Bible. \$p **N.T.** \$p Gospels. \$l English. \$f 1995
becomes:
- Bible. \$p Gospels. \$l English. \$f 1995
- **Koran.** \$l Chinese *becomes:*
- **Qu'ran.** \$l Chinese

Related Subject Heading Changes

- 650 0 Concertos (**Violoncello**), Arranged *becomes:*
- 650 0 Concertos (**Cello**), Arranged
- 650 0 Aesthetics in the **Koran** *becomes:*
- 650 0 Aesthetics in the **Qur'an**
- 650 0 Education \$z Guatemala \$z Huehuetenango (**Dept.**) *becomes:*
- 650 0 Education \$z Guatemala \$z Huehuetenango (**Department**)

Related Linking Field Changes

- 776 08 \$i Print version: \$a Bernardes, Diogo, **b. ca. 1529.**
\$t Obras completas ... *becomes:*
- 776 08 \$i Print version: \$a Bernardes, Diogo,
approximately 1529- \$t Obras completas ...
- 780 00 \$t Report (India. **Dept.** of Civil Supplies : 1983)
becomes:
- 780 00 \$t Report (India. **Department** of Civil Supplies :
1983)

Other Changes

- Conversion of Latin abbreviations in 245, 250, etc.
- Spelling out abbreviations in 300, 500, etc.
- Addition of fields 336, 337, and 338
- Eventual elimination of GMDs in 245 \$h

Bib Record Example 1 – Before

- Desc: a
- 245 00 Development of a wetland catchment disturbance index / \$c P. Papas ... [et al.].
- 260 Heidelberg, Vic. : \$b Dept. of Sustainability and Environment, \$c c2008.
- 300 v, 31 p. : \$b ill., maps ; \$c 30 cm.
- 504 Includes bibliographical references (p. 26-27).
- 710 1 Victoria. \$b Dept. of Sustainability and Environment.

Bib Record Example 1 – After

- Desc: **a**
- 245 00 Development of a wetland catchment disturbance index / \$c P. Papas [**and others**].
- 260 Heidelberg, **Vic.** : \$b **Dept.** of Sustainability and Environment, \$c ©2008.
- 300 v, 31 **pages** : \$b **illustrations**, maps ; \$c 30 **cm**

Bib Record Example 1 – After

- 336 text \$b txt \$2 rdacontent
- 337 unmediated \$b n \$2 rdamedia
- 338 volume \$b nc \$2 rdacarrier
- 504 Includes bibliographical references (**pages** 26-27).
- 710 1 Victoria. \$b **Department** of Sustainability and Environment.

Bib Record Example 2 - Before

- Desc: a
- 110 2 Hespèrion XX (Musical group)
- 245 14 The spirit of gambo \$h [sound recording] = \$b
L'esprit de la viole.
- 260 France : \$b Auvidis, \$c p1997.
- 300 1 sound disc (77 min., 38 sec.) : \$b digital ; \$c 4
3/4 in. + \$e 1 booklet (7 p.)

Bib Record Example 2 – After

- Desc: a
- 110 2 Hespèrion XX (Musical group)
- 245 14 The spirit of gambo \$h [sound recording] = \$b
L'esprit de la viole.
- 260 France : \$b Auvidis, \$c ©1997.
- 300 1 audio disc (77 min., 38 sec.) : \$b digital ; \$c 4
3/4 in. + \$e 1 booklet (7 pages)

Bib Record Example 2 - After

- 336 performed music \$b prm \$2 rdacontent
- 337 audio \$b s \$2 rdamedia
- 338 audio disc \$b sd \$2 rdacarrier

How and When?

- How will changes to bibliographic records be made?
 - Global modification software in batchload processing
 - Database scans and corrections
 - Use of macros
- When will changes to bibliographic records be made?
 - March 2013+
 - Access point changes will occur first
 - Changes to other descriptive elements to follow
 - No definite timeline and no end date

Training opportunities & other resources



Learning About RDA - Your Knowledge Path



Subscribe to receive email updates alerting you to upcoming OCLC Training.

The Library of Congress (LC) implemented Resource Description and Access (RDA) on March 31, 2013. From this date forward, all newly-created catalog records created at LC are being produced according to RDA instructions.

While OCLC is not the governing authority for the new Resource Description and Access standards, we are supporting their implementation in WorldCat, and working to help our members understand them. Below are links to resources to guide you as you learn more about RDA.

▶ I am new to RDA, its concepts, and/or its purpose...

▶ I've decided to catalog using RDA - now I want to know



OCLC RDA Policy Webinar

Join us for an in-depth look at OCLC's RDA Policy Statement. The newly updated OCLC RDA Policy Statement became effective on March 31, 2013

[Register Here \(Free\)](#)

<http://www.oclc.org/support/training/portfolios/cataloging-and-metadata/rda.en.html>

Other resources

Library of Congress resources

<http://www.loc.gov/aba/rda/>

Program for Cooperative Cataloging resources

<http://www.loc.gov/aba/pcc/rda/RDA%20Resources.html>

ALA and ALCTS webinars

<http://www.ala.org/alcts/confevents/upcoming/webinar/cat>

Other OCLC resources

<https://www.oclc.org/rda/about.en.html>

OCLC documentation

- *Bibliographic Formats & Standards*
 - Work to add examples and make other updates just beginning.
 - Some new MARC coding changes appear only in Technical Bulletin 261

Questions?



Glenn Patton - pattong@oclc.org
Cynthia Whitacre - whitacrc@oclc.org
RDA policy questions - rdapolicy@oclc.org